



USDA TURKEY MARKET NEWS REPORT

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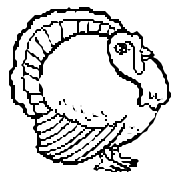
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was fully steady. Supplies were uneven with the Eastern region tight, Central and West regions moderate. Limited sales for current shipment taking place. Trading was slow on bulk parts and meats. Demand light as buyers remain cautious.



EXPORT MARKET HIGHLIGHTS

Demand was mixed. Trading was light with tom drums finding the most interest. Sales remained directed toward Mexico and Asia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 30, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	60.5	60.50	280	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	68.00	1200	OCT	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-56	55.5	55.50	200	-	-	-	-	-
CENTRAL REGION 4/	54-56	-	-	-	64.00	2600	OCT	-	-
WESTERN REGION 5/	55-56	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 01, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	60	60.00	320	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-56	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	54-57	57	57.00	360	-	-	-	-	-
WESTERN REGION 5/	55-56	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT. FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 APRIL 2002.

Trade sentiment steady to instances weak, mostly steady to barely steady on tom breast meat with some cautious optimism being noted. Some increased, but spotty, inquiry was noted on fresh tom breast meat. Offerings available. Destrapped tenderloin trade sentiment steady to instances weak. Demand slow for the adequate to ample offerings. Trade sentiment was barely steady at best on the balance of white meat items. Some further processors were noting cooked demand was running below year ago comparisons, but gradually improving. Trading centered on a moderately heavy volume of fresh 15-20% mechanically separated turkey for domestic shipments, balance light. Grade A non-basted 12-16 lb. breasts 110, plant grade basted 18-22 lb. breasts 102 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	98.00		98.00	7
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	23.00		23.00	40
DRUMSTICKS, TOM—FRESH		F	23.00	160
DRUMSTICKS, HEN		F	24.00	20
WINGS, FULL-CUT, TOM	21.00		21.00	40
WINGS, FULL-CUT, HEN	24.00		24.00	20
WINGS, V-TYPE, TOM	29.00		29.00	20
WINGS, V-TYPE, HEN		F	40.00	20
NECKS, TOM	15.50-18.00		16.75	80
NECKS, HEN		F	17.00	20
BREASTS, B/S, TOM 3/	123.00		123.00	40
BREASTS, B/S, TOM—FRESH 3/	126.00		126.00	80
THIGH MEAT		F	50.00	120
THIGH MEAT—FRESH				
BREAST TRIM MEAT	94.00		94.00	40
SCAPULA MEAT		F	89.00	10
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	130.00	20
WING MEAT WITH SKIN		F	68.00	20
MECHANICALLY SEPARATED 4/		M	10.50	40
MECHANICALLY SEPARATED—FRESH 4/	10.00-12.00		11.17	714

EXPORT TRADING

DRUMSTICKS, TOMS	25.00		25.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	27.00-29.00		27.67	156
TAILS		R	23.00	40
MECHANICALLY SEPARATED 4/	12.00		12.00	20
THIGH MEAT - FROZEN	53.00-57.00		55.25	284

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	60-61
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 MAY 2002.

The undertone on tom breast meat continued to show signs of improvement with a heavy volume of frozen and spot loads of fresh noted at higher trending price levels for May shipments. Tom breast meat demand ranged light to instances fair. Supplies were available with some sellers asking higher prices. The undertone on the balance of white meat items continued barely steady at best. The bulk parts undertone was steady to firm on hen 2-joint wings, steady to fully steady on tom drums, barely steady at best on necks and tails, and mostly steady on the balance of items. Demand was light to fair, best on tom drums. Offerings of hen 2-joint wings were short of buyers' needs, tom drums light to adequate, necks adequate to ample, balance adequate. Export trading centered on tom drums, balance slow. Fresh wing meat traded at 67 cents delivered domestic and hearts at 27.75 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	98.00	7
BREASTS, 4-8 LBS GRADE A—FRESH 2/	152.00-159.00		152.84	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	24.00		24.00	40
DRUMSTICKS, TOM—FRESH		F	23.00	160
DRUMSTICKS, HEN	24.00		24.00	40
WINGS, FULL-CUT, TOM	23.00-25.00		23.75	80
WINGS, FULL-CUT, HEN		T	24.00	20
WINGS, V-TYPE, TOM	29.00		29.00	40
WINGS, V-TYPE, HEN		F	40.00	20
NECKS, TOM	17.00		17.00	60
NECKS, HEN		F	17.00	20
BREASTS, B/S, TOM 3/	129.00		129.00	1,000
BREASTS, B/S, TOM—FRESH 3/	128.00-134.00		130.00	120
THIGH MEAT		F	50.00	120
THIGH MEAT—FRESH				
BREAST TRIM MEAT	88.00		88.00	40
SCAPULA MEAT	85.00		85.00	240
TENDERLOINS	119.00		119.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	130.00	20
WING MEAT WITH SKIN		F	68.00	20
MECHANICALLY SEPARATED 4/		M	10.50	40
MECHANICALLY SEPARATED—FRESH 4/		T	11.17	714

EXPORT TRADING

DRUMSTICKS, TOMS	24.50-25.00		24.80	266
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	30.00		30.00	52
TAILS		R	23.00	40
MECHANICALLY SEPARATED 4/		T	12.00	20
THIGH MEAT - FROZEN		T	55.25	284

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/01/02

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	8,780	370,874	371,174
2000-2001	1,589	350,325	350,575